<u>Guildhall Buildings</u> <u>Basinghall Street, London EC2V 5AR</u> <u>Fridav, 10th November 2006</u>

Before:

HIS HONOUR JUDGE SIMPSON

BETWEEN:

ALAN CORKER

Claimant

- and -

PAUL JONATHAN WILSON & Anor.

Defendants

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MS. L. WYLES (instructed by Laytons) appeared on behalf of the Claimant.

MR. R. STEAD (instructed by Bond Pearce LLP) appeared on behalf of the Defendants.

JUDGMENT

(As approved by Judge)

BEVERLEY F NUNNERY & CO OFFICIAL SHORTHAND WRITERS

1 JUDGE SIMPSON:

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- This case arises out of an accident which took place on 3rd July 2004. The 2 3 defendants, Mr. and Mrs. Wilson, own a property on the B2126 Horsham Road near Abinger Hammer in Surrey. This is well known to be a heavily-wooded 4 area of that county. The defendants own land on both sides of the road. At 5 about half-past twelve at lunch time on 3rd July, the claimant, Mr. Corker, was 6 driving along Horsham Road when a branch of an oak tree which was standing 7 8 on the defendants' land broke away from the trunk and fell upon the claimant's car. As a result, he suffered certain injuries and his car was damaged. He 9 brings these proceedings against Mr. and Mrs. Wilson in negligence. At the 10 outset of the trial, I was told that the parties were agreed on quantum, 11 including interest, subject to liability, and that a pleaded claim for contributory 12 13 negligence was not pursued.
- Mr. Wilson, himself, gave evidence and I record at the outset that I thought he 15 2. was very honest and very fair. He is a reliable witness and I accept his 16 evidence. He and his wife had purchased the property about six months before 17 the accident. In spite of some uncertainty, there is no doubt that the tree was 18 (and is) on his property and he said at the outset of his cross-examination that 19 20 he was aware that it was his tree when he bought the property. At the time of the accident he was not at home; he arrived some time later. He said, at the 21 22 time of the accident, it was unclear what had happened because of the foliage. Because there was an element of uncertainty about the ownership of the tree. 23 he said that that did not affect his attitude to it before the accident. 24
- He covers all parts of the property on a regular basis and he frequently passed 26 the tree and noticed its condition. He said there was nothing unusual about it. 27 He also told me that it would not be possible to see the top side of the branch 28 from the field opposite. He is a layman in these matters and does not have any 29 particular knowledge about trees; his everyday work is not concerned with 30 them. He is the managing director of a recruitment company. He said, to 31 a layman, there was nothing unusual about this tree; that he looked at all the 32 trees on the property, of which I gather there are a number. This tree looked 33 34 healthy to him.
- 4. He described himself as an outdoors man and said that he was aware of the objective danger of falling trees. He also told me that he was more than normally aware of trees because he had previously served in the armed forces and served in Borneo, where it seems that there is a danger of falling trees. So, in that part of his life, he was clearly alert to the possibility of trees falling. He was aware of certain dead wood in the area of this tree. He employs gardeners to manage the grounds but they were not particularly instructed to look after

the trees and he did not instruct them to do a full tree inspection; they cut the field opposite and generally did work managing the grounds. Mr. Wilson has a full-time job and carries out maintenance work, clearing rubbish, clearing culverts and so on at weekends and he passes this tree frequently. It was submitted that, on those occasions, his mind would be on other matters and no doubt he would be thinking about the next job to do, but he would be, I think, more normally alert than many property owners would be, in view of his background earlier.

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The defendants, as landowners of property fronting the highway, owe a duty of care to those passing, to take reasonable care for their safety and they must act as prudent and reasonable landowners; that much, of course, is common ground, so Mr. and Mrs. Wilson certainly had a duty of care to this claimant upon that occasion. The issues in this case concern the practice of Mr. Wilson and whether he should have done more and, if so, what more should he have done? The case largely turns upon expert evidence.

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I have had the reports, joint statement and oral evidence of two experts: 18 Mr. Rose for the claimant, and Mr. Bashford for the defendant. I have to say 19 that I think that Mr. Rose's reports suffer from two defects. He does not have 20 21 any qualifications as an arboriculturalist. He is a tree pathologist. The fact 22 that he had no such qualifications was something which he was rather reluctant 23 to reveal in the witness box. It is said, and said rightly, that Mr. Bashford indicated that he had no concern about Mr. Rose's qualifications and, in certain 24 respects, would recommend that he be instructed. That piece of evidence of 25 course I accept but there is no doubt that Mr. Bashford's CV and experience is 26 more impressive. For example, from 1976 to 1990, he was the senior 27 28 arboriculturalist at the Department of Environment and advisor to the Government on trees and amenity. In the Queen's Birthday Honour's List of 29 that year, he was awarded the MBE in connection with that work. He 30 describes, in para.1.3 of his qualifications and experience part of the report, 31 what that work entailed. He holds the National Diploma in arboriculture, 32 presently referred to as Master, and is a Fellow of the Arboricultural 33 Association. He is a past examiner and senior examiner for the RFS National 34 35 Diploma in arboriculture and a frequent member of consultancy committees for the British Standards Institute and is currently chairman of the technical 36 committee for the review of two sets of standards. At 1.9, he says he is a past 37 chairman of the corporation of governors for Merrist Wood College, near 38 Guildford, which is renowned worldwide for its provision of arboricultural 39 courses and education in that area of work. He regularly lectures at colleges 40 and universities and is a lecturer and chairman at national and international 41 conferences. Earlier in that part of the report, at 1.5, he says that he advised 42 43 on, and was involved with, the campaigns against Dutch Elm disease and acid

rain and the many insurance claims following the droughts, principally the one of 1976. This summarises his CV. He says other things as well but that is a fair summary of it, and one can see that his experience is indeed impressive.

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It seems to me that Mr. Rose does not have that wide degree of previous experience. His personal details and qualifications take up less than half a page of the report as opposed to a page-and-three-quarters for Mr. Bashford. Mr. Rose summarises his experience. He provides an effective, efficient and impartial service for the diagnosis of, and provision of advice on, the diseases and disorders of trees in the southern half of Britain. He provides information on the status of diseases and disorders, as well as a means of detecting new diseases. He undertakes media interviews, talks, seminars and workshops and he writes regular articles, information notes and papers on tree diseases and disorders and he has undertaken assessments of trees as regards disease and decay. He holds a BA in biological science and the Forestry Commission's Forester's Certificate (equal to an HND). He is a member of the British Mycological Society, the International Union of Forest Research Organisations, working parties on root and ... rots of forest trees and methodology of forest insect and disease survey in central Europe, and the UK phyto-diagnostician's group. That is a summary of what he says about himself. I think that Mr. Bashford's qualifications are more in point for present purposes.

The other matter upon which I entertain much concern is that it seems to me that, in several respects, Mr. Rose has stepped outside the role of an expert and entered the arena as an advocate. There are times when he, in my view, seems to be arguing the case for the claimant; it need hardly be said that that is no part of an expert's duty. At para 5.7 of his report, he refers to an indication that there had been no assessment of the remaining trees on the site since the accident and then went on to say:

"I feel that this is of great concern and highlights the general lack of understanding of the requirements of the tree owner in relation to hazards and risks posed by the roadside trees."

It is not for him to tell me about Mr. Wilson's general lack of understanding; that is a matter for the court. If I felt that Mr. Wilson had a general lack of understanding (which I do not feel), I would say so. I do not need Mr. Rose to tell me that. In that paragraph, he has gone outside his instructions and there are several instances in his supplemental report where he appears to be arguing the case. I went though them all with the claimant's counsel.

- 9. Ms. Wyles made submissions to the effect that what he had said did not 1 2 undermine his report, but I disagree. He makes the point, for example, that, for seven months, the defendants made no attempt to identify any potential 3 hazards or employ suitable, qualified arboriculturalists to assess the trees. 4 That is a question of fact for me and not for Mr. Rose. Whether they did 5 attempt to identify or did employ a suitable person are factual matters and 6 nothing to do with the opinion of the expert. He has stepped outside his role. 7 At para.2, to give another example in a supplemental report, he says: "If they 8 were observed by the defendants then it must be asked why these hazards were 9 not dealt with at the time." He has no business making an observation like that 10 and it is no answer to say that he was led into that by the nature of the 11 questions and the content of the questions posed by the solicitors. As 12 an expert, he must know full well what his role is and I regret to say that, in the 13 present case, he has stepped outside it and made observations which he has no 14 15 business to do. In my judgment, this does undermine his report.
- 10. Mr. Bashford, for the defendants, told me that if there was a fungal infection in 17 a tree, one would see the result in the foliage. The foliage in the present case 18 was in good condition, colour and size. Mr. Bashford said there was no reason 19 to say that there was a real risk or anything needed paying attention. On 20 a Level 1 inspection, Mr. Bashford said that if he carried out an inspection, 21 22 either Level 1 or Level 2, he would walk up and down, and a more detailed inspection once a year. It will be remembered that the defendants had only 23 24 owned the property and started to live there about six months before. Mr. Rose accepted that there was no sign of disease or decay in the branch. He 25 26 could not say if there was any die-back. The photograph showed the healthy foliage and there was no evidence that it had any disease but he told me there 27 28 has to be an obvious defect before you go further. 29
- In Mr. Bashford's report, in 3.9, he said there was a good rate of extension 30 growth and good bud cover throughout the crown. There was no evidence of 31 any major dead wood in the canopy and no symptoms of pathological or 32 physical problems in either the crown or the trunk of the tree. Close 33 examination of the buttress roots and general rootplate area of the tree revealed 34 no evidence of pathological or physical problems and no physiological 35 weaknesses in the structure of the tree. In para.4.5, he said that, in the absence 36 of any such indication, the evidence as confirmed by the condition of the tree, 37 its good rate of extension growth and good bud cover, crown - it was an oak 38 tree - is that the tree was (and is) in good condition, with normal vitality and 39 vigour for a tree of that age and species. He found no evidence of unusual bud 40 formation or fibre-buckling, and any microscopic cracks would not have been 41 visible in any detailed inspection, let alone an inspection of the tree from 42

ground level. There was no reason, he thinks, to consider other than that the junction of branch and tree was sound.

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12. In his oral evidence, Mr. Bashford said that you could not see the crack with 4 binoculars; Mr. Rose says that it was visible from the field opposite. I reject 5 that evidence. I do not think that could possibly be so. Mr. Bashford says that 6 the crack at the top was not visible, and I accept his evidence in that regard, as 7 I accept the totality of his report and evidence. He said that the first inspection can be by a lay person annually and you do not need to see all the tree for a Level 1 inspection. He thought there was no immediate cause for concern and if he had carried out an inspection, he tells me that the crack would not have been visible and, therefore, he would have taken no further action.

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WHAT OF THE SITUATION OF MR. WILSON?

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He owed the duty of care. He carried out informal observations of the tree on 21 an ongoing basis, although Mr. Bashford said it need only be done once a year. 22 Mr. Wilson passed the tree regularly. It was in good condition, good foliage, it 23 was not diseased, it was not decayed and the evidence is that there was no 24 indication of die-back. There were no apparent structural defects and, 25 therefore, in my judgment, there was nothing about this tree which ought to 26 have made Mr. Wilson suspicious or alert him in any way; therefore it cannot 27 be said that he should have obtained a formal inspection of the tree by either 28 Level 1 or Level 2 attention. But even if this had been done and even if 29 Mr. Bashford had been there, no defect in the branch would have been 30 revealed. I have just said that Mr. Bashford would have taken no further 31 action, so if there was a breach of duty, in my judgment, it would not have 32 33 been causative of the claimant's injury.

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15. Liability cannot attach to the defendants in the present case. Where there is any conflict or dispute between the two experts, I have no hesitation in preferring the report and evidence of Mr. Bashford. Accordingly, this action fails and is dismissed with costs.

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